

A high-angle, dimly lit photograph of a modern car's interior. The focus is on the front seats, which have a light-colored, textured fabric. The dashboard and steering wheel are visible in the background, with a digital display on the steering wheel showing the number '48'. The overall atmosphere is sleek and futuristic.

# Consolidated Financial Results for the Three Months Ended June 30, 2022

**August, 2022**

**DaikyoNishikawa Corporation**



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# 1. Financial Results

# Consolidated Profit and Loss Statement

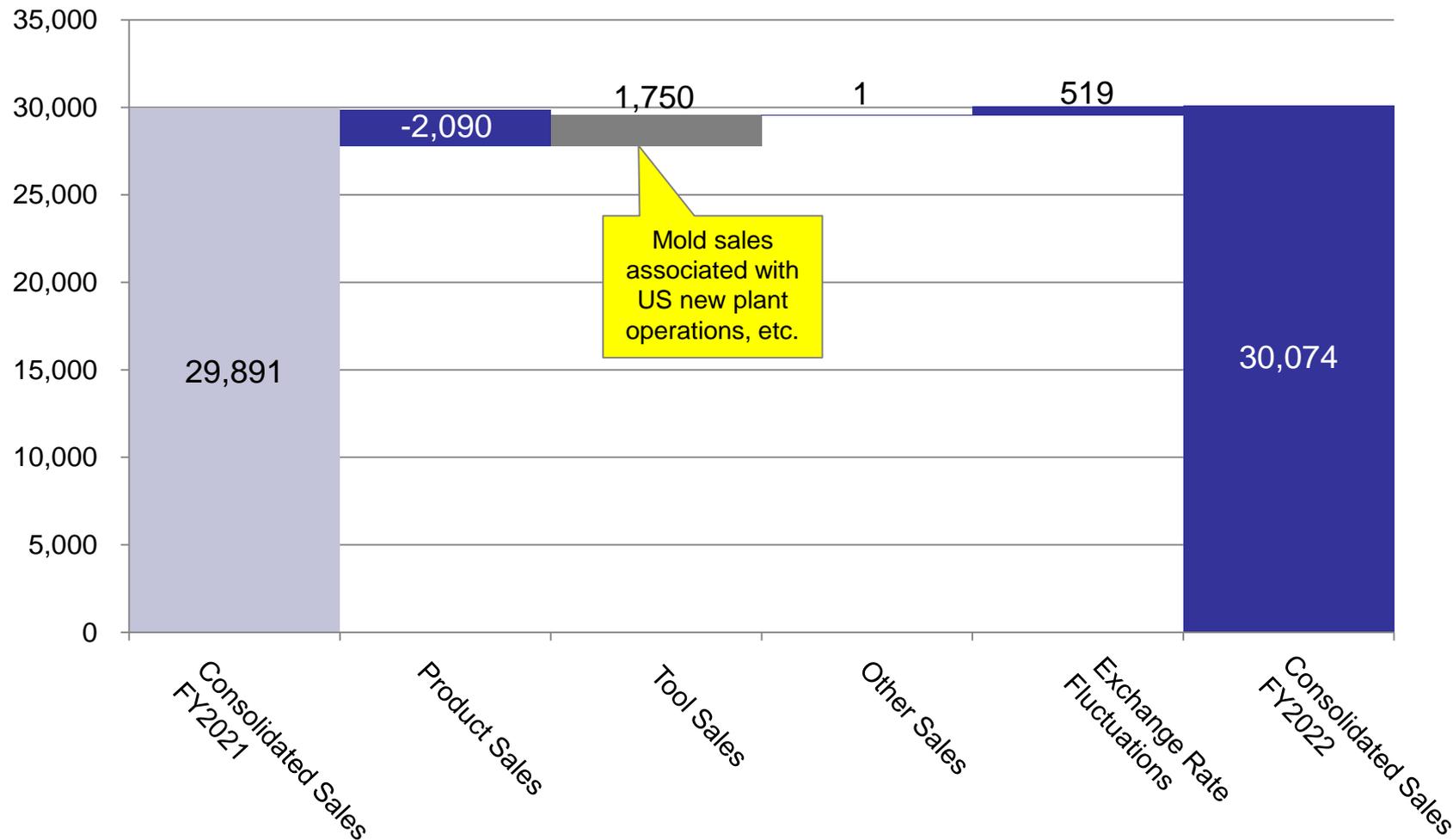
- Net sales increased due to tool sales in North America etc. and the effect of foreign currency translation, despite a decrease in sales due to low production volume at customers.
- Operating loss due to the impact of production cutbacks caused by rapid production fluctuations in Japan, as well as increased preparation costs for the full operation of the US new plant, although cost improvement were implemented

(Millions of Yen)

	Three Months Ended June. 30, 2021	Three Months Ended June. 30, 2022	Changes (Y on Y)	Changes (%)
Net Sales	29,891	30,074	183	0.6%
Operating Income	645	-1,241	-1,887	—
Ordinary Income	836	-1,008	-1,844	—
Profit Attributable to Owners of Parent	344	-1,127	-1,471	—
Operating Income Margin	2.2%	-4.1%	—	—
Net Income per Share	4.85yen	-15.87yen	-20.72yen	—

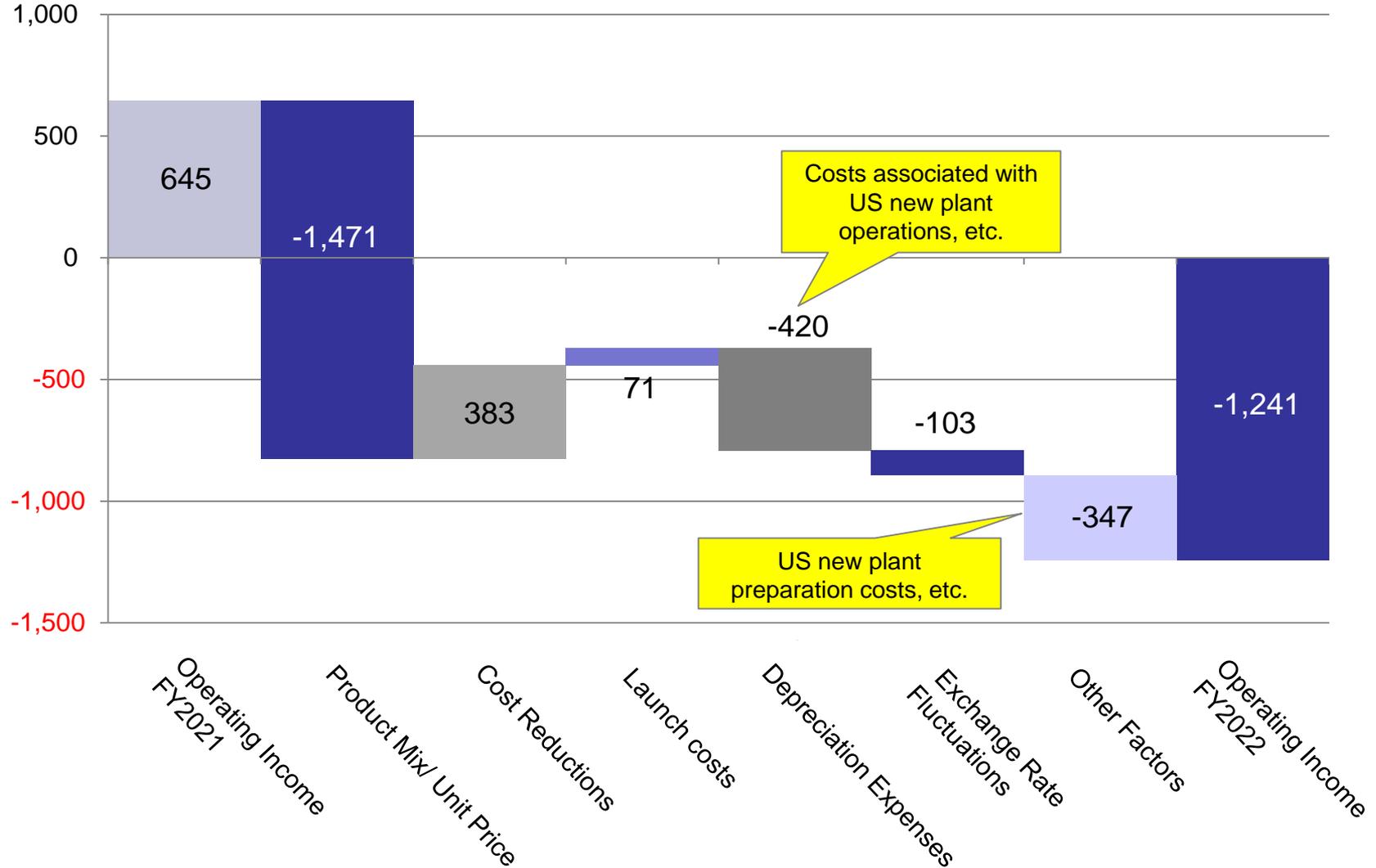
# Net sales increase or decrease factor

(Millions of yen)



# Operating income increase or decrease factor

(Millions of yen)



# Sales by Segment

- Net sales increased due to tool sales in North America etc. and the effect of foreign currency translation, despite a decrease in sales due to low production volume at customers.

(Millions of Yen)

		Three Months Ended June. 30, 2021	Three Months Ended June. 30, 2022	Changes (Y on Y)	Changes (%)
Domestic	Japan (component ratio)	22,312 (74.6)	19,431 (64.6)	-2,880 (-10.0Pts)	-12.9%
Overseas	China/Korea	1,097	1,412	314	28.7%
	ASEAN	2,682	2,839	157	5.9%
	Americas	3,799	6,390	2,591	68.2%
	Overseas Total (component ratio)	7,579 (25.4)	10,642 (35.4)	3,063 (10.0Pts)	40.4%
Total		29,891	30,074	183	0.6%

# Operating Income by Segment

- Operating loss due to the impact of production cutbacks caused by rapid production fluctuations in Japan, as well as preparation costs for the full operation of the US new plant.

(Millions of Yen)

		Three Months Ended June. 30, 2021	Three Months Ended June. 30, 2022	Changes (Y on Y)	Changes (%)
Domestic	Japan (component ratio)	704 (89.5)	-1,158 (—)	-1,863 (—)	—
	Overseas				
	China/Korea	-45	65	110	—
	ASEAN	151	277	126	83.7%
	Americas	-23	-1,493	-1,470	—
	Overseas Total (component ratio)	82 (10.5)	-1,150 (—)	-1,232 (—)	—
Total		786	-2,309	-3,095	—

※1,067 million yen (adjustment for development costs of a new plant in the U.S., etc.) is not included because it is before consolidation adjustments.

## 2. Financial Forecast for Fiscal 2022

# Financial Forecast for FY 2022



- Calculated based on currently available information and forecasts regarding production fluctuations of major customers.

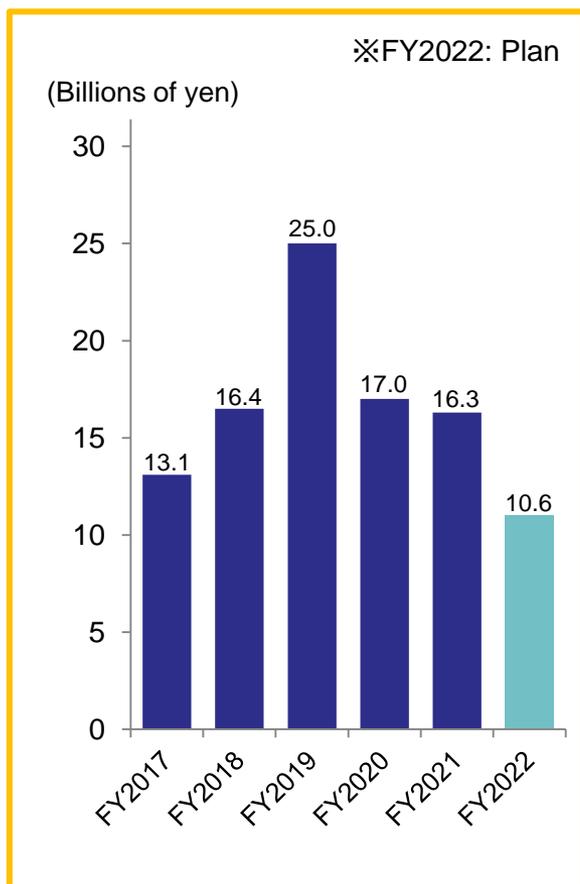
(Millions of Yen)

	First Half FY2021 (Actual)	First Half FY2022 (Forecast)	Change (%)	FY2021 (Actual)	FY2022 (Forecast)	Change (%)
Net Sales	54,644	63,000	15.3%	116,669	143,000	22.6%
Operating Income	-1,443	-1,400	—	-2,632	3,900	—
Ordinary Income	-1,147	-1,400	—	-985	3,500	—
Net Income Attributable to Owners of Parent	-1,307	-1,700	—	-2,085	1,500	—
Operating Margin	-2.6%	-2.2%	—	-2.3%	2.7%	—
Net Income per Share	-18.41yen	-23.93yen	—	-29.37yen	21.11yen	—

# Capital Investment, Depreciation and R&D Expenses

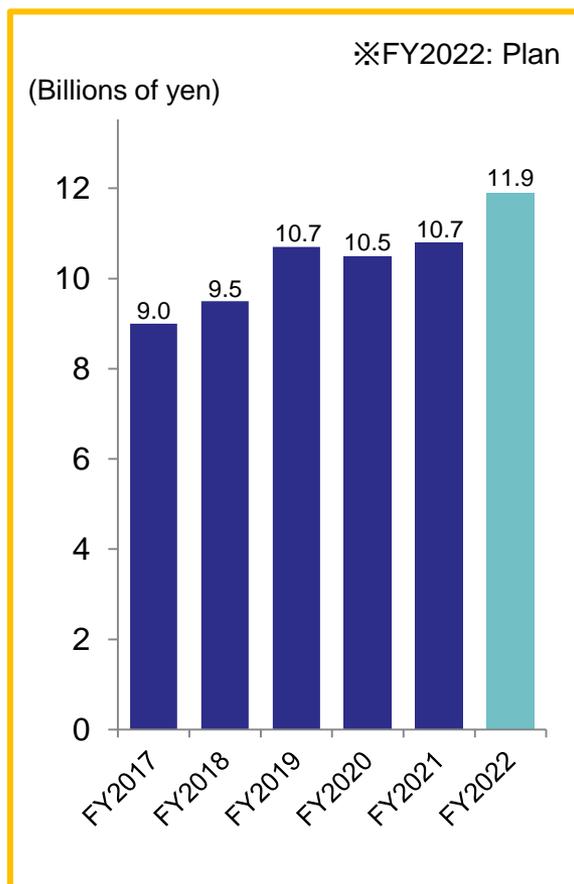
## 《Capital Investment》

Decrease due to peak-out of large investments in head office/plant and US new plant



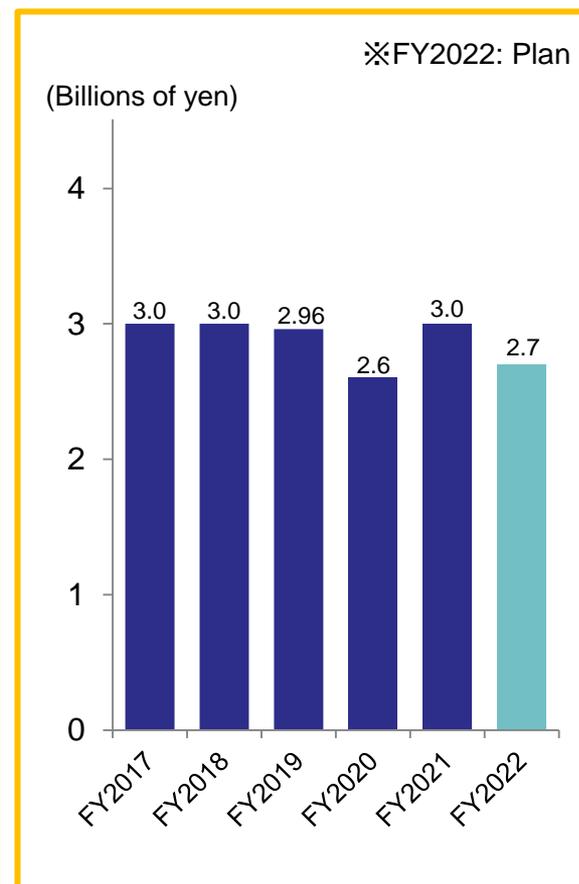
## 《Depreciation》

Increase along with the US new plant start-up



## 《R&D Expenses》

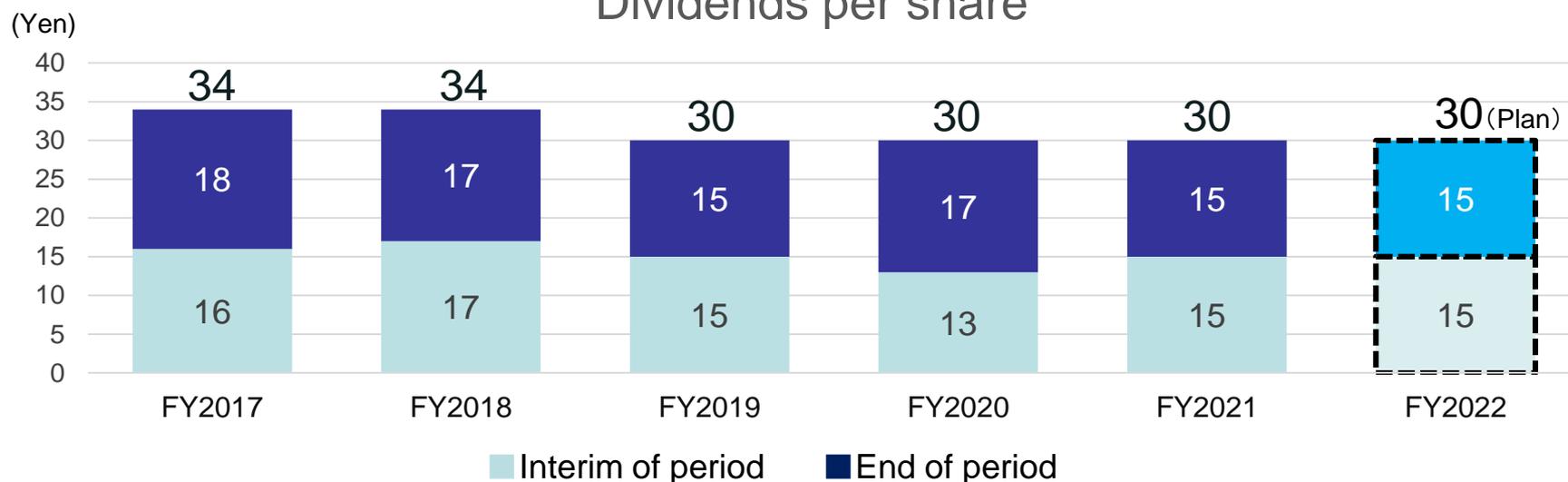
Continuing R&D to create products exceeding the expectations of society and customers



# Dividend

- Maintain annual dividend of 30 yen per share for the fiscal year 2022 carrying out the basic policy to pay stable dividends over the long term.

## Dividends per share



## Payout Ratio

FY2017	FY2018	FY2019	FY2020	FY2021	FY2022 (Plan)
19.3%	23.2%	43.3%	83.9%	—	142.1%

## **Important Information**

This presentation material contains certain statements describing the future plans, strategies and performance of DaikyoNishikawa Corporation and its consolidated subsidiaries. These statements are not based on historical or present fact, but rather assumptions and estimates based on information currently available. These future plans, strategies and performances are subject to known and unknown risks, uncertainties and other factors. DaikyoNishikawa Corporation's actual performance, business activities and financial position may differ materially from the assumptions and estimates provided on account of the risks, uncertainties and other factors. The information contained on this presentation should not be considered as an offer, or solicitation, to deal in any of the investments or funds.

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